

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc, et al, Debtors

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

**MERRILL LYNCH, PIERCE, FENNER
& SMITH INCORPORATED**

**FARALLON CAPITAL (AM) INVESTORS,
L.P.**

Name and Address where notices to transferee
Should be sent:
c/o 214 North Tryon Street, 15th Floor,
Charlotte, N.C. 28255, USA

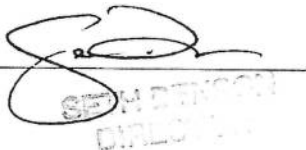
Court Claim Number: **See
attached schedule.**
Claim Amount: **See attached schedule.**

Attn: Meredith R. Smith
Tel: 001 980 388 4526
Email: Meredith.r.smith@bamf.com

Name and Address where transferee payments
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____



SPIN BENSON
DIRECTOR

**MERRILL LYNCH, PIERCE, FENNER
& SMITH INCORPORATED**

Date: 28 December 2017

Schedule of Transferred Claims

| ISIN / Cusip | Issuer | Guarantor | Proof of Claim # | USD Allowed Claim Amount Transferred |
|--------------|--------------------------------|-------------------------------|------------------|--------------------------------------|
| AU300LBT0011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 30300.07 | 7,477.50 |
| AU300LBT0011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 30301.07 | 2,793.90 |
| AU300LBT0011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 30302.07 | 6,370.10 |
| AU300LBT0011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 30303.06 | 11,785.18 |
| AU300LBT0011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 30304.07 | 17,596.50 |
| AU300LBT0011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 30318.06 | 5,232.22 |
| AU300LBT0011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 30319.06 | 1,930.33 |
| AU300LBT0011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 30320.06 | 9,956.45 |
| AU300LBT0011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 30340.06 | 133,954.88 |
| AU300LBT0011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 30341.06 | 6,095.79 |
| XS0260592752 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 36267.07 | 17,899.07 |
| XS0198737735 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 36288.07 | 8,125.00 |
| XS0349442458 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 36624.07 | 12,738.89 |
| XS0349442458 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 36625.07 | 10,191.11 |
| XS0349442458 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 36626.07 | 2,547.78 |
| XS0349442458 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 36627.08 | 4,458.61 |
| XS0291131141 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 40672.07 | 17,738.82 |
| XS0355227942 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 42895.10 | 127,899.75 |
| XS0228154158 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 44551.22 | 5,538.87 |
| XS0228154158 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 44551.27 | 17,840.85 |
| CH0027120655 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 44572.21 | 28,631.99 |
| XS0268576609 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 44575.17 | 17,694.23 |
| XS0139285257 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 44619.14 | 193,353.16 |
| XS0154907991 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 44619.14 | 209,316.52 |
| XS0304195026 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 45228.13 | 19,906.14 |
| XS0304195026 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 45229.13 | 44,470.35 |
| XS0304195026 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 45236.12 | 11,570.23 |
| AU300LBT0011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 47603.06 | 15,239.46 |
| XS0176153350 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 49737.76 | 18,235.32 |
| XS0185655445 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 49737.81 | 18,174.64 |
| XS0200284247 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 49737.86 | 14,424.85 |
| XS0297522228 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 49737.92 | 82,045.75 |
| XS0356376995 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 49790.17 | 107,305.98 |
| XS0125559467 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 50315.50 | 14,443.93 |
| XS0126892255 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 50315.50 | 21,010.24 |
| XS0163560690 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 50315.50 | 21,582.15 |
| XS0125559467 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 50316.51 | 64,562.79 |
| XS0125559467 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 50316.58 | 11,915.50 |
| XS0126892255 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 50316.58 | 111,301.66 |
| XS0163560690 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 50316.58 | 114,417.14 |
| XS0342782702 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 50474.18 | 17,691.57 |
| XS0365873347 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 50474.19 | 25,000.00 |
| XS0214347360 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 51638.09 | 54,526.94 |
| XS0218304458 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 52389.06 | 9,071.33 |
| XS0210433206 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 52390.06 | 11,466.56 |
| XS0301522719 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 55824.20 | 25,721.29 |
| XS0216140094 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 55837.92 | 1,516.92 |
| XS0216140094 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 55855.55 | 12,640.97 |
| XS0323848977 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 55935.06 | 91,789.72 |
| XS0260371827 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 56717.22 | 19,512.70 |
| AU300LBT0029 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 56941.06 | 66,052.89 |
| XS0210782552 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 58221.99 | 3,896.46 |
| XS0270752313 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 58247.09 | 46,261.38 |
| XS0260592752 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 58247.15 | 89,495.37 |
| XS0356065994 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 58881.06 | 206,250.00 |
| XS0248282120 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 58893.12 | 39,206.75 |
| XS0248282120 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 58893.19 | 27,456.43 |
| XS0248282120 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 58895.10 | 11,762.01 |
| XS0248282120 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 58895.18 | 11,326.88 |
| XS0248282120 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 58895.25 | 20,152.81 |
| XS0248282120 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 58895.31 | 13,898.17 |
| AU300LBT0011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 58914.07 | 15,239.46 |
| AU300LBT0011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 58915.06 | 40,638.57 |
| AU300LBT0011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 58918.06 | 15,239.46 |
| XS0168797032 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 59427.11 | 51,353.89 |
| XS0168797032 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 59427.18 | 4,576.62 |

| | | | | |
|--------------|--------------------------------|-------------------------------|------------|------------|
| XS0168797032 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 59427.25 | 79.82 |
| XS0288524795 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 59495.06 | 35,632.13 |
| XS0289069519 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 60639.21 | 28,251.83 |
| XS0289069519 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 60639.28 | 23,082.87 |
| XS0289069519 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 60639.35 | 5,755.29 |
| XS0279202682 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 60655.06 | 22,103.61 |
| XS0209164358 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 61055.24 | 106,531.61 |
| XS0209164192 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 61059.14 | 88,620.82 |
| XS0209164192 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 61059.21 | 108,470.32 |
| XS0209164192 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 61059.28 | 33,923.63 |
| XS0180580572 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 62721.10 | 307,771.59 |
| XS0309103546 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 62822.19 | 17,738.82 |
| XS0346466781 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 62825.03 | 35,722.75 |
| XS0210782552 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 63325.14 | 27,184.61 |
| XS0218614567 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 63595.65 | 90,846.52 |
| XS0255988817 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 63595.71 | 226,169.98 |
| XS0213454829 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 63597.09 | 35,477.65 |
| XS0213454829 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 63598.10 | 26,608.23 |
| XS0213454829 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 63598.18 | 35,477.64 |
| XS0213454829 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 63598.25 | 30,156.00 |
| XS0213454829 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 63598.32 | 49,668.70 |
| XS0213454829 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 63605.11 | 88,694.11 |
| XS0218614567 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 63605.11 | 90,846.51 |
| XS0268043709 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 66501.50 | 52,950.39 |
| XS0263871674 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 67180.06 | 88,455.69 |
| XS0244093927 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 67474.11 | 483.78 |
| XS0244093927 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 67475.10 | 4,150.33 |
| XS0244093927 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 67476.12 | 3,206.41 |
| XS0244093927 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 67477.10 | 1,253.10 |
| XS0283820065 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.55 | 15,549.26 |
| XS0289253287 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.55 | 19,099.83 |
| XS0290250454 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.55 | 10,488.12 |
| XS0290251007 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.55 | 41,202.48 |
| XS0291347234 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.55 | 12,266.54 |
| XS0283820065 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.56 | 13,175.33 |
| XS0289253287 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.56 | 16,168.51 |
| XS0290250454 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.56 | 8,892.10 |
| XS0290251007 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.56 | 34,887.41 |
| XS0291347234 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.56 | 10,390.30 |
| XS0283820065 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.57 | 3,175.14 |
| XS0289253287 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.57 | 3,918.70 |
| XS0290250454 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.57 | 2,117.17 |
| XS0290251007 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.57 | 8,552.57 |
| XS0291347234 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.57 | 2,569.98 |
| XS0284892261 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.59 | 43,254.61 |
| XS0288341448 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.59 | 143,456.28 |
| XS0303838006 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 566962.59 | 88,007.03 |
| XS0336151088 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 5255829.43 | 19,654.61 |
| XS0359722856 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 5259233.30 | 113,399.25 |
| XS0341923083 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 5259233.31 | 50,284.72 |

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged **Farallon Capital (AM) Investors, L.P.** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **Merrill Lynch, Pierce, Fenner and Smith Incorporated** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number(s) set forth at Schedule 1 hereto (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (SCC) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim (the "Upstream Transfer Agreements"), (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto. For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) neither Seller nor any Covered Prior Seller (as hereinafter defined) has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) with respect to the Purchased Claim, (i) to the best of Seller's knowledge, Seller's predecessor in interest has received from the Debtor (A) the initial Debtor distribution on or about April 17, 2012 at the rate of 3.609229% (the "Initial LBHI Distribution"), (B) the second Debtor distribution on or about October 1, 2012 at the rate of 2.435579% (the "Second LBHI Distribution"), (C) the third Debtor distribution on or about April 4, 2013 at the rate of 3.076315% (the "Third LBHI Distribution"), (D) the fourth Debtor distribution on or about October 3, 2013 at the rate of 3.647317% (the "Fourth LBHI Distribution") and (E) the fifth Debtor distribution on or about April 3, 2014 at the rate of 3.961836% (the "Fifth LBHI Distribution") and (ii) Seller has received from the Debtor (A) the sixth Debtor distribution on or about October 2, 2014 in the amount set forth in Schedule 2 hereto (the "Sixth LBHI Distribution"), (B) the seventh Debtor distribution on or about April 2, 2015 in the amount set forth in Schedule 2 hereto (the "Seventh LBHI Distribution"), (C) the eighth Debtor distribution on or about October 1, 2015 in the amount set forth in Schedule 2 hereto (the "Eighth LBHI Distribution"), (D) the ninth Debtor Distribution on or about March 31, 2016 in the amount set forth in Schedule 2 hereto (the "Ninth LBHI Distribution"), (E) the tenth Debtor distribution on or about June 16, 2016 in the amount set forth in Schedule 2 hereto (the "Tenth LBHI Distribution"), (F) the eleventh Debtor distribution on or about October 6, 2016 in the amount set forth in Schedule 2 hereto (the "Eleventh LBHI

Distribution”), (F) the twelfth Debtor distribution on or about April 6, 2017 in the amount set forth in Schedule 2 hereto (the “Twelfth LBHI Distribution”), (G) the thirteenth Debtor distribution on or about October 5, 2017 in the amount set forth in Schedule 2 hereto (the “Thirteenth LBHI Distribution”) and (H) the fourteenth Debtor distribution on or about December 7, 2017 in the amount set forth in Schedule 2 hereto; (h) with respect to each Purchased Security, (i) to the best of Seller’s knowledge, the Seller’ predecessor in interest has received from Lehman Brothers Treasury Co., B.V. (“LBT”) (A) the initial LBT distribution on or about May 8, 2013 in the amount set forth in Schedule 3 hereto (the “Initial LBT Distribution”), (B) the second LBT distribution on or about October 24, 2013 in the amount set forth in Schedule 3 hereto (the “Second LBT Distribution”) and (C) the third LBT distribution on or about April 28, 2014 in the amount set forth in Schedule 3 hereto (the “Third LBT Distribution”) and (ii) Seller has received from LBT (A) the fourth LBT distribution on or about October 28, 2014 in the amount set forth in Schedule 3 hereto (the “Fourth LBT Distribution”), (B) the fifth LBT distribution on or about April 27, 2015 in the amount set forth in Schedule 3 hereto (the “Fifth LBT Distribution”), (C) the sixth LBT distribution on or about October 29, 2015 in the amount set forth in Schedule 3 hereto (the “Sixth LBT Distribution”), (D) the seventh LBT distribution on or about April 28, 2016 in the amount set forth in Schedule 3 hereto (the “Seventh LBT Distribution”), (E) the eighth LBT distribution on or about July 14, 2016 in the amount set forth in Schedule 3 hereto (the “Eighth LBT Distribution”); (F) the ninth LBT distribution on or about November 29, 2016 in the amount set forth in Schedule 3 hereto (the “Ninth LBT Distribution”), (G) the tenth LBT distribution on or about May 4, 2017 in the amount set forth in Schedule 3 hereto (the “Tenth LBT Distribution”) and (H) the eleventh LBT distribution on or around October 23, 2017 in the amount set forth in Schedule 3 hereto (the “Eleventh LBT Distribution”), and together with the Initial LBHI Distribution, the Second LBHI Distribution, the Third LBHI Distribution, the Fourth LBHI Distribution, the Fifth LBHI Distribution, the Sixth LBHI Distribution, the Seventh LBHI Distribution, the Eighth LBHI Distribution, the Ninth LBHI Distribution, the Tenth LBHI Distribution, the Eleventh LBHI Distribution, the Twelfth LBHI Distribution, the Thirteenth LBHI Distribution, the Fourteenth LBHI Distribution, the Initial LBT Distribution, the Second LBT Distribution, the Third LBT Distribution, the Fourth LBT Distribution, the Fifth LBT Distribution, the Sixth LBT Distribution, the Seventh LBT Distribution, the Eighth LBT Distribution, and the Ninth LBT Distribution, and the Tenth LBT Distribution, the “Distributions”); (i) Seller has delivered to Purchaser true and correct copies of the Sixth LBHI Distribution, Seventh LBHI Distribution, Eighth LBHI Distribution, Ninth LBHI Distribution, the Tenth LBHI Distribution, the Eleventh LBHI Distribution, the Twelfth LBHI Distribution, the Thirteenth LBHI Distribution and the Fourteenth Debtor notices from the Debtor; and (j) other than the Distributions, neither Seller nor a predecessor in interest has received any payment or distribution, whether directly or indirectly, on account of the Transferred Claims or Purchased Securities. As used herein, “Covered Prior Seller” means (i) Ore Hill Hub Fund Ltd., solely in its role as assignor of claim number 62825 to Deutsche Bank AG, London Branch, referenced under docket number 30659; and (ii) St. Pensioenfond De Hoop, solely in its role as assignor of claim numbers 52389 and 52390, each to Yorvik Partners, LP, referenced under docket numbers 33689 and 33690.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys’ fees and expenses, which result from Seller’s breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Purchased Security and the Transferred Claims to Purchaser including for the avoidance of doubt, any distributions Seller received after the trade date of May 25, 2017 (including, without limitation, the Debtor distributions made on or around October 5, 2017 and December 7, 2017 and the LBT distributions made on or around October 23, 2017). Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

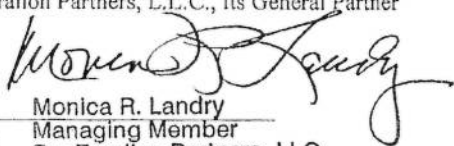
6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is dated as set forth below.

FARALLON CAPITAL (AM) INVESTORS, L.P.,

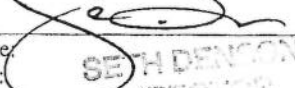
By: Farallon Partners, L.L.C., Its General Partner

By: 
Name: Monica R. Landry
Title: Managing Member
By: Farallon Partners, LLC
Its General Partner

Date: December 21, 2017

Address:
One Maritime Plaza, Suite 2100,
San Francisco, CA 94111
Attn: Colby Clark
Tel:
Email: cclark@faralloncapital.com

**MERRILL LYNCH, PIERCE, FENNER &
SMITH INCORPORATED**

By: 
Name: Seth Denison
Title: Director

Date: December 21, 2017

Address:
c/o 214 North Tryon Street,
15th Floor,
Charlotte, NC 28255
Attn: Meredith R. Smith
Tel: (980) 388-4526
Email: meredith.r.smith@bamf.com

SCHEDULE 1

Purchased Claims

Lehman Programme Securities and Purchased Portion to which Transfer relates

| ISIN / Cusip | Issuer | Guarantor | Principal / Notional Amount (CCY) | ISIN CCY | Proof of Claim # | Allowed Claim Amount Being Transferred (USD) |
|--------------|--------------------------------|-------------------------------|-----------------------------------|----------|------------------|--|
| AU300LBTC011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 9,200.00 | AUD | 30300.07 | 7,477.50 |
| AU300LBTC011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 3,437.50 | AUD | 30301.07 | 2,793.90 |
| AU300LBTC011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 7,837.51 | AUD | 30302.07 | 6,370.10 |
| AU300LBTC011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 14,499.99 | AUD | 30303.06 | 11,785.18 |
| AU300LBTC011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 21,650.00 | AUD | 30304.07 | 17,596.50 |
| AU300LBTC011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 6,437.51 | AUD | 30318.06 | 5,232.22 |
| AU300LBTC011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 2,375.00 | AUD | 30319.06 | 1,930.33 |
| AU300LBTC011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 12,250.00 | AUD | 30320.06 | 9,956.45 |
| AU300LBTC011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 164,812.50 | AUD | 30340.06 | 133,954.88 |
| AU300LBTC011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 7,500.01 | AUD | 30341.06 | 6,095.79 |
| AU300LBTC011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 18,750.00 | AUD | 47603.06 | 15,239.46 |
| AU300LBTC011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 18,750.00 | AUD | 58914.07 | 15,239.46 |
| AU300LBTC011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 50,000.00 | AUD | 58915.06 | 40,638.57 |
| AU300LBTC011 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 18,750.00 | AUD | 58918.06 | 15,239.46 |
| AU300LBTC029 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 81,250.00 | AUD | 56941.06 | 66,052.89 |
| CH0027120655 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 32,000.00 | CHF | 44572.21 | 28,631.99 |
| XS0125559467 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 10,137.19 | EUR | 50315.50 | 14,443.93 |
| XS0125559467 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 45,312.14 | EUR | 50316.51 | 64,562.79 |
| XS0125559467 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 8,362.66 | EUR | 50316.58 | 11,915.50 |
| XS0126892255 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 14,757.93 | EUR | 50315.50 | 21,010.24 |
| XS0126892255 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 78,180.07 | EUR | 50316.58 | 111,301.66 |
| XS0139285257 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 136,250.00 | EUR | 44619.14 | 193,353.16 |
| XS0154907991 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 142,250.00 | EUR | 44619.14 | 209,316.52 |
| XS0163560690 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 15,140.27 | EUR | 50315.50 | 21,582.15 |
| XS0163560690 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 80,265.73 | EUR | 50316.58 | 114,417.14 |
| XS0168797032 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 36,187.73 | EUR | 59427.11 | 51,353.89 |
| XS0168797032 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 3,225.02 | EUR | 59427.18 | 4,576.62 |
| XS0168797032 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 56.25 | EUR | 59427.25 | 79.82 |
| XS0176153350 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 12,500.00 | EUR | 49737.76 | 18,235.32 |
| XS0180580572 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 2,412,500.00 | HKD | 62721.10 | 307,771.59 |
| XS0185655445 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 12,500.00 | EUR | 49737.81 | 18,174.64 |
| XS0198737735 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 8,125.00 | USD | 36288.07 | 8,125.00 |
| XS0200284247 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 9,875.00 | EUR | 49737.86 | 14,424.85 |
| XS0209164192 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 62,337.50 | EUR | 61059.14 | 88,620.82 |
| XS0209164192 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 76,300.00 | EUR | 61059.21 | 108,470.32 |
| XS0209164192 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 23,862.50 | EUR | 61059.28 | 33,923.63 |
| XS0209164358 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 75,000.00 | EUR | 61055.24 | 106,531.61 |
| XS0210433206 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 7,812.00 | EUR | 52390.06 | 11,466.56 |
| XS0210782552 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 2,687.44 | EUR | 58221.99 | 3,896.46 |

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|--------------|-----------------------------------|----------------------------------|------------|-----|-----------|------------|
| XS0210782552 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 18,749.56 | EUR | 63325.14 | 27,184.61 |
| XS0213454829 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 25,000.00 | EUR | 63597.09 | 35,477.65 |
| XS0213454829 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 18,750.00 | EUR | 63598.10 | 26,608.23 |
| XS0213454829 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 25,000.00 | EUR | 63598.18 | 35,477.64 |
| XS0213454829 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 21,250.00 | EUR | 63598.25 | 30,156.00 |
| XS0213454829 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 35,000.00 | EUR | 63598.32 | 49,668.70 |
| XS0213454829 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 62,500.00 | EUR | 63605.11 | 88,694.11 |
| XS0214347360 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 37,500.00 | EUR | 51638.09 | 54,526.94 |
| XS0216140094 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 1,500.00 | USD | 55837.92 | 1,516.92 |
| XS0216140094 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 12,500.00 | USD | 55855.55 | 12,640.97 |
| XS0218304458 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 6,250.00 | EUR | 52389.06 | 9,071.33 |
| XS0218614567 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 62,500.00 | EUR | 63595.65 | 90,846.52 |
| XS0218614567 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 62,500.00 | EUR | 63605.11 | 90,846.51 |
| XS0228154158 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 6,218.87 | CHF | 44551.22 | 5,538.87 |
| XS0228154158 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 20,031.13 | CHF | 44551.27 | 17,840.85 |
| XS0244093927 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 332.50 | EUR | 67474.11 | 483.78 |
| XS0244093927 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 2,852.50 | EUR | 67475.10 | 4,150.33 |
| XS0244093927 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 2,203.75 | EUR | 67476.12 | 3,206.41 |
| XS0244093927 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 861.25 | EUR | 67477.10 | 1,253.10 |
| XS0248282120 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 25,730.78 | EUR | 58893.12 | 39,206.75 |
| XS0248282120 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 18,019.22 | EUR | 58893.19 | 27,456.43 |
| XS0248282120 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 7,719.22 | EUR | 58895.10 | 11,762.01 |
| XS0248282120 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 7,433.65 | EUR | 58895.18 | 11,326.88 |
| XS0248282120 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 13,225.97 | EUR | 58895.25 | 20,152.81 |
| XS0248282120 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 9,121.15 | EUR | 58895.31 | 13,898.17 |
| XS0255988817 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 159,375.00 | EUR | 63595.71 | 226,169.98 |
| XS0260371827 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 13,750.00 | EUR | 56717.22 | 19,512.70 |
| XS0260592752 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 12,500.00 | EUR | 36267.07 | 17,899.07 |
| XS0260592752 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 62,500.00 | EUR | 58247.15 | 89,495.37 |
| XS0263871674 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 62,500.00 | EUR | 67180.06 | 88,455.69 |
| XS0268043709 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 37,313.00 | EUR | 66501.50 | 52,950.39 |
| XS0268576609 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 19,650.00 | CHF | 44575.17 | 17,694.23 |
| XS0270752313 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 31,250.00 | EUR | 58247.09 | 46,261.38 |
| XS0279202682 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 16,250.00 | EUR | 60655.06 | 22,103.61 |
| XS0283820065 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 13,100.00 | EUR | 566962.55 | 15,549.26 |
| XS0283820065 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 11,100.00 | EUR | 566962.56 | 13,175.33 |
| XS0283820065 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 2,675.00 | EUR | 566962.57 | 3,175.14 |
| XS0284892261 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 35,625.00 | EUR | 566962.59 | 43,254.61 |
| XS0288341448 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 113,375.00 | EUR | 566962.59 | 143,456.28 |
| XS0288524795 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 25,000.00 | EUR | 59495.06 | 35,632.13 |
| XS0289069519 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 22,887.50 | EUR | 60639.21 | 28,251.83 |
| XS0289069519 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 18,700.00 | EUR | 60639.28 | 23,082.87 |
| XS0289069519 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 4,662.50 | EUR | 60639.35 | 5,755.29 |
| XS0289253287 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 15,475.00 | EUR | 566962.55 | 19,099.83 |

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|--------------|-----------------------------------|----------------------------------|------------|-----|------------|------------|
| XS0289253287 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 13,100.00 | EUR | 566962.56 | 16,168.51 |
| XS0289253287 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 3,175.00 | EUR | 566962.57 | 3,918.70 |
| XS0290250454 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 8,050.00 | EUR | 566962.55 | 10,488.12 |
| XS0290250454 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 6,825.00 | EUR | 566962.56 | 8,892.10 |
| XS0290250454 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 1,625.00 | EUR | 566962.57 | 2,117.17 |
| XS0290251007 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 34,987.50 | EUR | 566962.55 | 41,202.48 |
| XS0290251007 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 29,625.00 | EUR | 566962.56 | 34,887.41 |
| XS0290251007 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 7,262.50 | EUR | 566962.57 | 8,552.57 |
| XS0291131141 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 12,500.00 | EUR | 40672.07 | 17,738.82 |
| XS0291347234 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 9,725.00 | EUR | 566962.55 | 12,266.54 |
| XS0291347234 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 8,237.50 | EUR | 566962.56 | 10,390.30 |
| XS0291347234 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 2,037.50 | EUR | 566962.57 | 2,569.98 |
| XS0297522228 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 62,500.00 | EUR | 49737.92 | 82,045.75 |
| XS0301522719 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 18,125.00 | EUR | 55824.20 | 25,721.29 |
| XS0303838006 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 73,375.00 | EUR | 566962.59 | 88,007.03 |
| XS0304195026 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 24,572.50 | USD | 45228.13 | 19,906.14 |
| XS0304195026 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 54,895.00 | USD | 45229.13 | 44,470.35 |
| XS0304195026 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 14,282.50 | USD | 45236.12 | 11,570.23 |
| XS0309103546 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 12,500.00 | EUR | 62822.19 | 17,738.82 |
| XS0323848977 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 101,875.00 | EUR | 55935.06 | 91,789.72 |
| XS0336151088 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 13,850.00 | EUR | 5255829.43 | 19,654.61 |
| XS0341923083 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 50,000.00 | USD | 5259233.31 | 50,284.72 |
| XS0342782702 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 25,000.00 | USD | 50474.18 | 17,691.57 |
| XS0346466781 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 35,000.00 | USD | 62825.03 | 35,722.75 |
| XS0349442458 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 12,500.00 | USD | 36624.07 | 12,738.89 |
| XS0349442458 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 10,000.00 | USD | 36625.07 | 10,191.11 |
| XS0349442458 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 2,500.00 | USD | 36626.07 | 2,547.78 |
| XS0349442458 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 4,375.00 | USD | 36627.08 | 4,458.61 |
| XS0355227942 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 90,000.00 | EUR | 42895.10 | 127,899.75 |
| XS0356065994 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 206,250.00 | USD | 58881.06 | 206,250.00 |
| XS0356376995 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 75,000.00 | EUR | 49790.17 | 107,305.98 |
| XS0359722856 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 125,000.00 | USD | 5259233.30 | 113,399.25 |
| XS0365873347 | Lehman Brothers Treasury Co BV | Lehman Brothers Holdings, Inc | 25,000.00 | USD | 50474.19 | 25,000.00 |

SCHEDULE 2

LBHI DISTRIBUTION DATES AND AMOUNTS RECEIVED

| ISIN / Cusip | Proof of Claim # | USD Allowed Amount | 17-Apr-12 (USD) | 01-Oct-12 (USD) | 04-Apr-13 (USD) | 03-Oct-13 (USD) | 03-Apr-14 (USD) | 02-Oct-14 (USD) | 02-Apr-15 (USD) | 01-Oct-15 (USD) | 31-Mar-16 (USD) | 16-Jun-16 (USD) | 06-Oct-16 (USD) | 06-Apr-17 (USD) | 06-Oct-17 (USD) | 07-Dec-17 (USD) |
|---------------|------------------|--------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| AU3000LBTCC11 | 30300.07 | 7,477.50 | 269.88 | 182.12 | 230.03 | 272.73 | 296.25 | 222.33 | 151.73 | 115.73 | 32.11 | 47.82 | 84.08 | 64.03 | 40.97 | 58.30 |
| AU3000LBTCC11 | 30301.07 | 2,793.90 | 100.84 | 68.05 | 85.95 | 101.90 | 110.69 | 83.07 | 56.69 | 43.24 | 17.87 | 17.87 | 31.41 | 23.93 | 15.31 | 21.78 |
| AU3000LBTCC11 | 30302.07 | 2,299.91 | 229.91 | 155.15 | 195.96 | 232.34 | 251.37 | 189.41 | 129.26 | 98.59 | 27.36 | 40.74 | 71.62 | 54.55 | 34.90 | 49.66 |
| AU3000LBTCC11 | 30303.06 | 11,785.18 | 425.35 | 287.04 | 362.55 | 429.84 | 466.91 | 350.42 | 239.14 | 182.39 | 50.61 | 75.37 | 132.51 | 100.92 | 64.56 | 91.88 |
| AU3000LBTCC11 | 30304.07 | 17,596.50 | 635.10 | 428.58 | 541.32 | 641.80 | 697.14 | 523.21 | 357.06 | 272.33 | 75.57 | 112.54 | 197.85 | 150.69 | 96.40 | 137.19 |
| AU3000LBTCC11 | 30318.06 | 5,232.22 | 188.84 | 127.43 | 160.96 | 190.84 | 207.29 | 155.57 | 106.17 | 80.98 | 22.47 | 33.46 | 58.83 | 44.81 | 28.66 | 40.79 |
| AU3000LBTCC11 | 30319.06 | 69.67 | 47.01 | 59.38 | 70.41 | 76.48 | 76.48 | 57.40 | 39.17 | 29.87 | 8.29 | 12.35 | 21.70 | 16.53 | 10.58 | 15.05 |
| AU3000LBTCC11 | 30320.06 | 9,956.45 | 359.35 | 242.50 | 306.29 | 363.14 | 394.46 | 296.04 | 202.03 | 154.09 | 42.76 | 63.68 | 111.95 | 85.26 | 54.55 | 77.62 |
| AU3000LBTCC11 | 30340.06 | 133,954.88 | 4,834.74 | 3,262.58 | 4,120.87 | 4,855.76 | 5,307.07 | 3,982.95 | 2,718.13 | 2,073.17 | 575.31 | 856.71 | 1,506.18 | 1,147.15 | 733.87 | 1,044.36 |
| AU3000LBTCC11 | 30341.06 | 6,095.79 | 220.01 | 148.47 | 187.53 | 222.33 | 241.51 | 181.25 | 123.69 | 94.34 | 26.18 | 38.99 | 68.54 | 52.20 | 33.40 | 47.53 |
| AU3000LBTCC11 | 47603.06 | 15,239.46 | 550.03 | 371.17 | 468.81 | 555.83 | 603.76 | 453.12 | 309.23 | 235.86 | 65.45 | 97.46 | 171.35 | 130.51 | 83.49 | 118.81 |
| AU3000LBTCC11 | 58914.07 | 15,239.46 | 550.03 | 371.17 | 468.81 | 555.83 | 603.76 | 453.12 | 309.23 | 235.86 | 65.45 | 97.46 | 171.35 | 130.51 | 83.49 | 118.81 |
| AU3000LBTCC11 | 58915.06 | 1,466.74 | 989.78 | 1,250.17 | 1,482.22 | 1,610.03 | 1,708.33 | 1,208.33 | 824.61 | 628.95 | 174.53 | 259.90 | 456.94 | 348.02 | 222.64 | 316.83 |
| AU3000LBTCC11 | 58918.06 | 1,466.74 | 989.78 | 1,250.17 | 1,482.22 | 1,610.03 | 1,708.33 | 1,208.33 | 824.61 | 628.95 | 174.53 | 259.90 | 456.94 | 348.02 | 222.64 | 316.83 |
| AU3000LBTCC11 | 58941.06 | 66,052.89 | 2,384.00 | 1,608.77 | 2,031.99 | 2,409.16 | 2,616.91 | 1,963.99 | 1,340.30 | 1,022.27 | 283.68 | 422.44 | 742.69 | 565.66 | 361.87 | 514.97 |
| CH0027120655 | 44572.21 | 28,631.99 | 1,033.39 | 697.35 | 880.81 | 1,044.30 | 1,134.35 | 851.33 | 580.98 | 443.13 | 122.97 | 183.12 | 321.94 | 245.20 | 156.86 | 223.23 |
| X50125559467 | 50315.50 | 14,443.93 | 521.31 | 351.79 | 444.34 | 526.82 | 572.24 | 429.47 | 293.09 | 223.54 | 92.38 | 162.41 | 171.35 | 130.51 | 83.49 | 118.81 |
| X50125559467 | 50316.51 | 64,562.79 | 2,330.22 | 1,572.48 | 1,986.15 | 2,354.81 | 2,557.87 | 1,919.68 | 1,310.07 | 999.21 | 277.28 | 412.91 | 725.94 | 552.90 | 353.71 | 503.36 |
| X50125559467 | 50316.58 | 11,915.50 | 430.06 | 290.21 | 366.56 | 434.60 | 477.07 | 354.29 | 241.78 | 184.41 | 51.17 | 76.21 | 133.98 | 102.04 | 65.28 | 92.90 |
| X50126892255 | 50316.58 | 111,301.66 | 4,017.13 | 2,710.84 | 3,423.99 | 4,059.52 | 4,409.59 | 3,309.39 | 2,258.46 | 1,722.57 | 478.02 | 711.83 | 1,251.47 | 953.15 | 609.77 | 867.75 |
| X50139285357 | 44619.14 | 193,353.16 | 6,978.56 | 4,709.27 | 5,948.15 | 7,052.20 | 7,660.34 | 5,749.08 | 3,923.40 | 2,992.45 | 830.41 | 1,236.59 | 2,174.05 | 1,655.82 | 1,059.28 | 1,507.46 |
| X50154907991 | 44619.14 | 209,316.52 | 7,554.71 | 5,098.07 | 6,439.24 | 7,634.44 | 8,292.78 | 6,223.72 | 4,247.32 | 3,339.51 | 898.97 | 1,338.68 | 2,353.54 | 1,792.52 | 1,146.74 | 1,631.91 |
| X50163506090 | 50315.50 | 21,582.15 | 778.95 | 525.65 | 663.93 | 787.17 | 855.05 | 641.71 | 437.93 | 334.02 | 93.69 | 138.03 | 242.67 | 184.82 | 118.24 | 168.26 |
| X50163506090 | 50316.58 | 114,412.15 | 4,129.58 | 2,786.72 | 3,519.81 | 4,173.16 | 4,533.02 | 3,402.03 | 2,321.68 | 1,770.79 | 491.40 | 731.75 | 1,286.50 | 979.83 | 626.83 | 892.04 |
| X50168797032 | 59427.11 | 51,353.89 | 1,853.48 | 1,250.76 | 1,579.81 | 1,873.04 | 2,034.56 | 1,526.93 | 1,042.04 | 794.78 | 220.55 | 328.43 | 577.42 | 439.78 | 281.34 | 400.37 |
| X50168797032 | 59427.18 | 4,576.62 | 165.18 | 111.47 | 140.79 | 166.92 | 181.32 | 136.08 | 92.87 | 70.83 | 19.66 | 29.27 | 51.46 | 39.19 | 25.07 | 35.68 |
| X50168797032 | 59427.25 | 79.82 | 2.88 | 1.94 | 2.46 | 2.91 | 3.16 | 2.37 | 1.62 | 1.24 | 0.34 | 0.51 | 0.90 | 0.68 | 0.44 | 0.62 |
| X50176153550 | 49737.76 | 18,235.32 | 658.15 | 444.14 | 560.98 | 665.10 | 722.45 | 542.20 | 370.02 | 282.22 | 78.32 | 116.62 | 205.04 | 156.16 | 99.90 | 142.17 |
| X50180580572 | 62721.10 | 307,771.59 | 11,108.18 | 7,496.02 | 9,468.02 | 11,225.41 | 12,193.41 | 9,151.14 | 6,245.11 | 4,763.26 | 1,321.81 | 1,968.35 | 3,460.56 | 2,635.66 | 1,686.12 | 2,399.51 |
| X50185655445 | 48737.81 | 18,174.64 | 655.96 | 442.66 | 559.11 | 662.89 | 720.05 | 540.40 | 368.79 | 281.28 | 78.06 | 116.24 | 204.35 | 155.64 | 99.57 | 141.70 |
| X50198737735 | 36288.07 | 8,125.00 | 293.25 | 197.89 | 249.95 | 296.34 | 321.90 | 241.59 | 164.87 | 125.75 | 34.90 | 51.96 | 91.36 | 69.58 | 44.51 | 63.35 |
| X50200284447 | 49737.86 | 14,424.85 | 520.63 | 351.33 | 443.75 | 526.12 | 571.49 | 428.90 | 292.70 | 223.25 | 61.95 | 92.25 | 162.19 | 123.53 | 79.03 | 112.46 |
| X50209164192 | 61059.14 | 88,620.82 | 3,198.53 | 2,158.43 | 2,726.26 | 3,232.28 | 3,511.01 | 2,635.01 | 1,798.24 | 1,371.55 | 380.61 | 566.77 | 996.45 | 758.92 | 485.51 | 690.92 |
| X50209164192 | 61059.21 | 108,470.32 | 3,914.94 | 2,641.88 | 3,336.89 | 3,956.26 | 4,297.42 | 3,225.21 | 2,201.01 | 1,678.75 | 465.86 | 693.72 | 1,219.63 | 928.91 | 594.25 | 845.68 |
| X50209164192 | 61059.28 | 33,923.63 | 1,224.38 | 826.24 | 1,043.60 | 1,237.30 | 1,344.00 | 1,008.67 | 688.36 | 525.02 | 145.69 | 216.96 | 381.43 | 290.51 | 185.85 | 264.48 |
| X50209164358 | 61055.24 | 106,531.61 | 3,844.97 | 2,594.66 | 3,277.25 | 3,885.55 | 4,220.61 | 3,167.56 | 2,161.67 | 1,648.75 | 457.53 | 681.32 | 1,197.83 | 912.30 | 583.63 | 830.56 |
| X50210433306 | 52390.06 | 11,466.56 | 413.85 | 279.28 | 352.75 | 418.22 | 454.29 | 340.94 | 232.67 | 177.46 | 49.25 | 73.33 | 128.93 | 98.20 | 62.82 | 89.40 |
| X50210782552 | 58221.99 | 3,896.46 | 140.63 | 94.90 | 119.87 | 142.12 | 154.37 | 115.86 | 79.06 | 60.30 | 16.73 | 24.92 | 43.81 | 33.37 | 21.35 | 30.38 |
| X50210782552 | 63325.14 | 981.15 | 27,184.61 | 662.10 | 836.28 | 991.51 | 1,077.01 | 808.29 | 551.61 | 420.73 | 116.75 | 173.86 | 305.66 | 231.80 | 140.93 | 211.94 |
| X50211454829 | 63597.09 | 35,477.65 | 1,280.47 | 864.09 | 1,091.40 | 1,293.98 | 1,405.57 | 1,054.88 | 719.89 | 549.07 | 152.37 | 226.90 | 398.91 | 303.82 | 194.36 | 276.60 |
| X50211454829 | 63598.10 | 26,608.23 | 960.35 | 648.06 | 818.55 | 970.49 | 1,054.17 | 791.16 | 539.92 | 411.81 | 114.28 | 170.17 | 299.18 | 227.86 | 145.77 | 207.45 |
| X50211454829 | 63598.18 | 35,477.64 | 1,280.47 | 864.09 | 1,091.40 | 1,293.98 | 1,405.57 | 1,054.88 | 719.89 | 549.07 | 152.37 | 226.90 | 398.91 | 303.82 | 194.36 | 276.60 |

| | | | | | | | | | | | | | | | |
|--------------|----------|------------|----------|----------|----------|----------|----------|----------|----------|----------|--------|----------|----------|--------|----------|
| X50213454829 | 63598.25 | 30,156.00 | 1,088.40 | 734.47 | 927.69 | 1,099.88 | 1,194.73 | 896.64 | 611.91 | 466.71 | 129.51 | 339.07 | 258.25 | 165.21 | 235.11 |
| X50213454829 | 63598.32 | 49,668.70 | 1,792.66 | 1,209.72 | 1,527.97 | 1,811.57 | 1,967.79 | 1,476.83 | 1,007.85 | 768.70 | 213.32 | 558.47 | 425.35 | 272.11 | 387.24 |
| X50213454829 | 63605.11 | 88,694.11 | 3,201.17 | 2,160.32 | 2,728.51 | 3,234.96 | 3,513.92 | 2,637.19 | 1,799.73 | 1,372.68 | 380.92 | 997.27 | 759.55 | 485.91 | 691.49 |
| X50214347360 | 51638.09 | 54,526.94 | 1,968.00 | 1,328.05 | 1,678.42 | 1,988.77 | 2,160.27 | 1,621.28 | 1,106.43 | 843.89 | 234.18 | 613.10 | 466.95 | 298.73 | 425.11 |
| X50216140094 | 56837.92 | 1,516.92 | 54.75 | 36.95 | 46.67 | 55.33 | 60.10 | 45.10 | 30.78 | 23.48 | 6.51 | 17.06 | 12.99 | 8.31 | 11.83 |
| X50218304458 | 52389.08 | 9,071.33 | 327.41 | 220.94 | 279.06 | 330.86 | 359.39 | 269.72 | 184.07 | 140.39 | 38.96 | 102.00 | 77.68 | 49.70 | 70.72 |
| X50218614567 | 63595.65 | 90,846.52 | 3,278.86 | 2,212.64 | 2,794.73 | 3,313.46 | 3,599.19 | 2,701.19 | 1,843.40 | 1,406.00 | 390.17 | 1,021.47 | 777.98 | 497.70 | 708.27 |
| X50218614567 | 63605.11 | 90,846.51 | 3,278.86 | 2,212.64 | 2,794.73 | 3,313.46 | 3,599.19 | 2,701.19 | 1,843.40 | 1,406.00 | 390.17 | 1,021.47 | 777.98 | 497.70 | 708.27 |
| X50228154158 | 44651.22 | 5,538.87 | 199.91 | 134.90 | 170.39 | 202.02 | 219.44 | 164.69 | 112.39 | 85.72 | 23.79 | 62.28 | 47.43 | 30.34 | 43.18 |
| X50228154158 | 44651.27 | 17,840.85 | 643.92 | 434.53 | 548.84 | 650.71 | 706.83 | 530.47 | 362.02 | 276.12 | 76.62 | 200.60 | 152.78 | 97.74 | 139.09 |
| X50244093927 | 67474.11 | 483.78 | 17.46 | 11.78 | 14.88 | 17.64 | 19.17 | 14.38 | 9.82 | 7.49 | 2.08 | 5.44 | 4.14 | 2.65 | 3.77 |
| X50244093927 | 67475.10 | 4,150.33 | 149.79 | 101.08 | 127.68 | 151.38 | 164.43 | 123.40 | 84.22 | 64.23 | 17.82 | 46.67 | 35.54 | 22.74 | 32.36 |
| X50244093927 | 67476.12 | 3,206.41 | 115.73 | 78.09 | 98.64 | 116.95 | 127.03 | 95.34 | 65.06 | 49.62 | 13.77 | 36.05 | 27.46 | 17.57 | 25.00 |
| X50244093927 | 67477.10 | 45.23 | 45.23 | 30.52 | 38.55 | 45.70 | 49.65 | 37.26 | 25.43 | 19.39 | 5.38 | 14.09 | 10.73 | 6.87 | 9.77 |
| X50248282120 | 58893.12 | 39,206.75 | 1,415.06 | 954.91 | 1,206.12 | 1,429.99 | 1,553.31 | 1,165.76 | 795.56 | 606.79 | 168.38 | 250.75 | 335.75 | 214.79 | 305.67 |
| X50248282120 | 58893.19 | 27,456.43 | 990.97 | 668.72 | 844.65 | 1,001.42 | 1,087.78 | 816.38 | 557.13 | 424.93 | 117.92 | 308.72 | 235.13 | 150.42 | 214.06 |
| X50248282120 | 58895.10 | 11,762.01 | 424.52 | 286.47 | 361.84 | 429.00 | 465.99 | 349.73 | 238.67 | 182.04 | 50.52 | 132.25 | 100.73 | 64.44 | 91.70 |
| X50248282120 | 58895.18 | 11,326.88 | 408.81 | 275.88 | 348.45 | 413.13 | 448.75 | 336.79 | 229.84 | 175.30 | 48.65 | 127.36 | 97.00 | 62.05 | 88.31 |
| X50248282120 | 58895.25 | 20,152.81 | 777.36 | 490.84 | 619.96 | 735.04 | 798.42 | 599.21 | 408.93 | 311.90 | 86.55 | 226.60 | 172.58 | 110.41 | 157.12 |
| X50248282120 | 58895.31 | 13,898.17 | 501.62 | 338.50 | 427.55 | 506.91 | 550.62 | 413.24 | 282.01 | 215.10 | 59.69 | 156.27 | 119.02 | 76.14 | 108.36 |
| X50260371827 | 66717.22 | 19,512.70 | 704.26 | 475.25 | 600.37 | 711.69 | 773.06 | 580.18 | 395.94 | 301.99 | 83.80 | 219.40 | 167.10 | 106.90 | 152.13 |
| X50260525752 | 36267.07 | 17,899.07 | 646.02 | 435.95 | 550.63 | 652.84 | 709.13 | 532.20 | 363.20 | 277.02 | 76.87 | 201.26 | 153.28 | 98.06 | 139.55 |
| X50260525752 | 59247.16 | 89,495.37 | 3,230.09 | 2,179.73 | 2,753.16 | 3,264.18 | 3,545.66 | 2,661.02 | 1,815.98 | 1,385.08 | 384.36 | 572.37 | 1,008.28 | 766.41 | 697.74 |
| X50263871674 | 67180.06 | 88,455.69 | 3,192.57 | 2,154.41 | 2,721.18 | 3,226.26 | 3,504.47 | 2,630.10 | 1,794.89 | 1,368.99 | 379.90 | 994.59 | 757.51 | 484.60 | 689.64 |
| X50268043709 | 66501.50 | 52,950.39 | 1,911.10 | 1,289.65 | 1,628.92 | 1,931.27 | 2,097.81 | 1,574.40 | 1,074.44 | 819.49 | 227.41 | 338.64 | 595.37 | 453.45 | 290.09 |
| X5026857609 | 44575.17 | 17,694.23 | 638.63 | 430.96 | 544.33 | 645.36 | 701.02 | 526.11 | 359.04 | 273.85 | 75.99 | 198.95 | 151.53 | 96.94 | 137.95 |
| X50270752313 | 58247.09 | 46,261.38 | 1,669.68 | 1,126.73 | 1,423.15 | 1,687.30 | 1,832.80 | 1,375.52 | 938.71 | 715.97 | 198.68 | 295.86 | 396.17 | 253.44 | 360.67 |
| X50279202682 | 60655.06 | 27,103.61 | 797.77 | 538.35 | 679.98 | 806.19 | 875.71 | 657.22 | 448.51 | 342.09 | 94.93 | 248.53 | 189.29 | 121.09 | 172.33 |
| X50283820065 | 56962.55 | 15,549.26 | 561.21 | 378.71 | 478.34 | 567.13 | 616.04 | 462.33 | 315.52 | 240.65 | 66.78 | 174.83 | 133.16 | 85.19 | 121.23 |
| X50283820065 | 56962.56 | 13,175.33 | 475.53 | 320.90 | 405.31 | 480.55 | 521.98 | 391.75 | 267.35 | 203.91 | 56.59 | 84.26 | 112.83 | 72.18 | 102.72 |
| X50283820065 | 56962.57 | 3,175.14 | 114.60 | 77.33 | 97.68 | 115.81 | 125.79 | 94.41 | 64.43 | 49.14 | 13.64 | 35.70 | 27.19 | 17.39 | 24.75 |
| X50284892261 | 56962.59 | 43,254.61 | 1,561.16 | 1,053.50 | 1,330.65 | 1,577.63 | 1,713.88 | 1,286.11 | 877.70 | 669.43 | 185.77 | 276.63 | 370.42 | 236.97 | 337.23 |
| X50288341448 | 56962.59 | 143,456.28 | 5,177.67 | 3,493.99 | 4,413.17 | 5,232.31 | 5,683.50 | 4,265.46 | 2,910.92 | 2,220.22 | 616.11 | 917.47 | 1,228.52 | 785.92 | 1,118.44 |
| X50288524795 | 59495.06 | 35,632.13 | 1,286.05 | 867.85 | 1,096.16 | 1,299.62 | 1,411.69 | 1,059.47 | 723.02 | 551.46 | 153.03 | 227.89 | 400.64 | 195.21 | 277.80 |
| X50289069519 | 60639.21 | 28,251.83 | 1,019.67 | 688.10 | 869.12 | 1,030.43 | 1,119.29 | 840.03 | 573.27 | 437.24 | 121.34 | 317.66 | 241.94 | 154.78 | 220.26 |
| X50289069519 | 60639.28 | 23,082.87 | 833.11 | 562.20 | 710.10 | 841.91 | 914.51 | 686.34 | 468.38 | 357.24 | 99.14 | 259.54 | 197.67 | 126.46 | 179.96 |
| X50289069519 | 60639.35 | 5,755.29 | 207.72 | 140.17 | 177.05 | 209.91 | 228.02 | 171.13 | 116.78 | 89.07 | 24.72 | 64.71 | 49.29 | 31.53 | 44.87 |
| X50289253387 | 56962.55 | 19,099.83 | 689.36 | 465.19 | 587.57 | 696.63 | 756.70 | 567.91 | 387.56 | 295.60 | 82.03 | 214.76 | 163.57 | 104.64 | 148.91 |
| X50289253387 | 56962.56 | 16,168.51 | 583.56 | 393.80 | 497.39 | 589.72 | 640.57 | 480.75 | 328.08 | 250.23 | 69.44 | 103.41 | 181.80 | 88.58 | 126.06 |
| X50289253387 | 56962.57 | 3,918.70 | 141.43 | 95.44 | 120.55 | 142.93 | 155.25 | 115.52 | 79.52 | 60.65 | 16.83 | 25.06 | 33.56 | 21.47 | 30.55 |
| X50290250454 | 56962.55 | 10,488.12 | 378.54 | 255.45 | 322.65 | 382.53 | 415.52 | 311.85 | 212.82 | 162.32 | 45.04 | 67.08 | 89.82 | 57.46 | 81.77 |
| X50290250454 | 56962.56 | 8,892.10 | 320.94 | 216.57 | 273.55 | 324.32 | 352.29 | 264.39 | 180.43 | 137.62 | 38.19 | 56.87 | 76.15 | 48.72 | 69.33 |
| X50290250454 | 56962.57 | 2,117.17 | 76.41 | 51.57 | 65.13 | 77.22 | 83.88 | 62.95 | 42.96 | 32.77 | 9.09 | 13.54 | 18.13 | 11.60 | 16.51 |
| X50290251007 | 56962.55 | 41,202.48 | 1,487.09 | 1,003.52 | 1,267.52 | 1,502.79 | 1,632.37 | 1,225.10 | 836.05 | 637.67 | 176.96 | 263.51 | 463.28 | 225.73 | 321.23 |
| X50290251007 | 56962.56 | 34,887.41 | 1,259.17 | 849.71 | 1,073.25 | 1,272.45 | 1,382.18 | 1,037.33 | 707.91 | 539.94 | 149.83 | 223.12 | 296.76 | 191.13 | 272.00 |
| X50290251007 | 56962.57 | 308.68 | 263.10 | 208.30 | 263.10 | 311.94 | 338.84 | 254.30 | 173.54 | 132.36 | 36.73 | 96.16 | 73.24 | 46.86 | 66.68 |
| X50291131141 | 40672.07 | 17,738.82 | 640.23 | 432.04 | 545.70 | 646.99 | 702.78 | 527.44 | 359.94 | 274.54 | 76.18 | 199.45 | 151.91 | 97.18 | 138.30 |
| X50291347734 | 56962.55 | 12,266.54 | 442.73 | 298.76 | 377.36 | 447.40 | 485.98 | 364.73 | 248.90 | 189.84 | 52.68 | 137.92 | 105.05 | 67.20 | 95.63 |

| | | | | | | | | | | | | | | | | |
|--------------|------------|------------|----------|----------|----------|----------|----------|----------|----------|----------|--------|----------|----------|----------|----------|----------|
| X50291347234 | 566962.66 | 10,390.30 | 375.01 | 253.06 | 319.64 | 378.97 | 411.65 | 308.94 | 210.83 | 160.81 | 44.62 | 66.45 | 116.83 | 85.98 | 56.92 | 81.01 |
| X50291347234 | 566962.67 | 2,569.98 | 92.76 | 62.59 | 79.06 | 93.74 | 101.82 | 76.41 | 52.15 | 39.77 | 11.04 | 16.44 | 28.90 | 22.01 | 14.08 | 20.04 |
| X50297522218 | 49737.92 | 82,045.75 | 2,961.22 | 1,998.29 | 2,523.99 | 2,992.47 | 3,250.52 | 2,439.51 | 1,664.82 | 1,269.79 | 352.37 | 524.72 | 922.52 | 702.61 | 449.49 | 639.66 |
| X50301522719 | 56824.20 | 25,721.29 | 928.34 | 626.46 | 791.27 | 938.14 | 1,019.04 | 764.79 | 521.92 | 398.08 | 110.47 | 164.50 | 289.21 | 220.27 | 140.91 | 200.53 |
| X50303838006 | 566962.69 | 88,007.03 | 3,176.38 | 2,143.48 | 2,707.37 | 3,209.90 | 3,486.69 | 2,616.76 | 1,785.78 | 1,362.05 | 377.97 | 562.85 | 989.54 | 753.66 | 482.15 | 686.14 |
| X50304195026 | 45228.13 | 19,906.14 | 718.46 | 484.83 | 612.38 | 726.04 | 788.65 | 591.88 | 403.92 | 308.08 | 85.49 | 127.31 | 223.82 | 170.47 | 109.06 | 155.20 |
| X50304195026 | 45229.13 | 44,470.35 | 1,605.04 | 1,083.11 | 1,368.05 | 1,621.97 | 1,761.84 | 1,322.26 | 902.36 | 688.25 | 190.99 | 284.41 | 500.02 | 380.83 | 243.63 | 346.71 |
| X50304195026 | 45236.12 | 11,570.23 | 417.60 | 281.80 | 355.94 | 422.00 | 458.39 | 344.02 | 234.78 | 179.07 | 49.69 | 74.00 | 130.09 | 99.08 | 63.39 | 90.21 |
| X50309103546 | 62922.19 | 17,738.82 | 640.23 | 432.04 | 545.70 | 646.99 | 702.78 | 527.44 | 359.94 | 274.54 | 76.18 | 113.45 | 199.45 | 151.91 | 97.18 | 138.30 |
| X50323848977 | 55935.06 | 91,789.72 | 3,312.90 | 2,235.61 | 2,823.74 | 3,347.86 | 3,636.56 | 2,729.23 | 1,862.54 | 1,420.59 | 394.22 | 587.04 | 1,032.08 | 786.06 | 502.87 | 715.63 |
| X50336151088 | 5255829.43 | 19,654.61 | 709.38 | 478.70 | 604.64 | 716.87 | 778.68 | 584.40 | 398.82 | 304.19 | 84.41 | 125.70 | 220.99 | 168.32 | 107.68 | 153.24 |
| X50341923083 | 5259233.31 | 50,284.72 | 1,814.89 | 1,224.72 | 1,546.92 | 1,834.04 | 1,992.20 | 1,495.14 | 1,020.35 | 778.24 | 215.96 | 321.60 | 565.40 | 430.62 | 275.48 | 392.04 |
| X50342782702 | 50474.18 | 17,691.57 | 638.53 | 430.89 | 544.25 | 645.27 | 700.91 | 526.03 | 358.99 | 273.81 | 75.98 | 113.15 | 198.92 | 151.51 | 96.92 | 137.93 |
| X50346466781 | 62825.03 | 35,722.75 | 1,289.32 | 870.06 | 1,098.94 | 1,302.92 | 1,415.28 | 1,062.16 | 724.86 | 552.87 | 153.42 | 228.46 | 401.66 | 305.92 | 195.71 | 278.51 |
| X50349442458 | 36624.07 | 12,738.89 | 459.78 | 310.27 | 391.89 | 464.63 | 504.69 | 378.77 | 258.49 | 197.15 | 54.71 | 81.47 | 143.24 | 109.09 | 69.79 | 99.32 |
| X50349442458 | 36625.07 | 10,191.11 | 367.82 | 248.21 | 313.51 | 371.70 | 403.76 | 303.02 | 206.79 | 157.72 | 43.77 | 65.18 | 114.59 | 87.27 | 55.83 | 79.45 |
| X50349442458 | 36626.07 | 2,547.78 | 91.96 | 62.05 | 78.38 | 92.93 | 100.94 | 75.75 | 51.70 | 39.43 | 10.94 | 16.29 | 28.65 | 21.82 | 13.96 | 19.86 |
| X50349442458 | 36627.08 | 4,458.61 | 160.92 | 108.59 | 137.16 | 162.62 | 176.64 | 132.57 | 90.47 | 69.00 | 19.15 | 28.52 | 50.13 | 38.18 | 24.43 | 34.76 |
| X50355227942 | 42886.10 | 127,899.75 | 4,616.19 | 3,115.10 | 3,934.60 | 4,664.91 | 5,067.18 | 3,802.91 | 2,595.26 | 1,979.45 | 549.30 | 817.98 | 1,438.09 | 1,095.29 | 700.70 | 997.16 |
| X50356065984 | 59881.06 | 206,250.00 | 7,444.03 | 5,023.38 | 6,344.90 | 7,522.59 | 8,171.29 | 6,132.54 | 4,185.10 | 3,192.05 | 885.80 | 1,319.07 | 2,319.06 | 1,766.26 | 1,129.94 | 1,608.01 |
| X50356376995 | 49790.17 | 107,305.98 | 3,872.92 | 2,613.52 | 3,301.07 | 3,913.79 | 4,251.29 | 3,190.59 | 2,177.39 | 1,660.73 | 460.86 | 686.28 | 1,206.54 | 918.94 | 587.87 | 836.60 |
| X50359722856 | 5259233.30 | 113,399.25 | 4,092.84 | 2,761.93 | 3,488.52 | 4,136.03 | 4,492.69 | 3,371.76 | 2,301.03 | 1,755.04 | 487.03 | 725.24 | 1,275.05 | 971.12 | 621.26 | 884.10 |
| X50365873347 | 50474.19 | 25,000.00 | 902.31 | 608.89 | 769.08 | 911.83 | 990.46 | 743.34 | 507.28 | 386.92 | 107.37 | 159.89 | 281.10 | 214.09 | 136.96 | 194.91 |

SCHEDULE 3

LBT DISTRIBUTION DATED AND AMOUNTS RECEIVED

| ISIN / Cusip | ISIN CCY | CCY Notional Amount | 24-Oct-13 | 28-Apr-14 | 28-Oct-14 | 27-Apr-15 | 29-Oct-15 | 28-Apr-16 | 14-Jul-16 | 29-Nov-16 | 04-May-17 | 23-Oct-17 |
|--------------|----------|---------------------|------------|------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| AU300LBT001 | AUD | 356,250.00 | 31,196.16 | 15,235.54 | 12,441.74 | 9,505.02 | 7,843.95 | 2,024.95 | 3,086.61 | 5,541.95 | 4,112.39 | 2,514.03 |
| AU300LBT009 | AUD | 81,250.00 | 3,063.65 | 3,422.82 | 2,195.16 | 2,135.40 | 1,762.22 | 454.93 | 693.44 | 1,245.06 | 923.89 | 564.80 |
| CH002120655 | CHF | 32,000.00 | 3,039.94 | 1,276.97 | 1,271.05 | 2,877.97 | 1,591.86 | 154.28 | 228.52 | 416.36 | 311.14 | 195.28 |
| XSD215559467 | EUR | 63,812.00 | 3,073.41 | 3,303.31 | 3,073.22 | 3,184.77 | 2,317.22 | 640.61 | 971.30 | 1,786.99 | 1,318.94 | 779.01 |
| XSD216892255 | EUR | 92,938.00 | 4,473.59 | 4,804.22 | 3,375.26 | 3,762.07 | 3,795.96 | 1,062.52 | 1,591.14 | 2,927.35 | 2,160.62 | 1,276.14 |
| XSD139283257 | EUR | 136,250.00 | 7,328.41 | 7,876.59 | 6,512.07 | 5,217.13 | 3,795.96 | 1,062.52 | 1,591.14 | 2,927.35 | 2,160.62 | 1,276.14 |
| XSD154907991 | EUR | 142,250.00 | 17,184.88 | 6,736.26 | 7,240.14 | 5,985.88 | 4,195.57 | 3,489.24 | 1,462.57 | 2,690.81 | 1,966.04 | 1,173.02 |
| XSD163560690 | EUR | 95,406.00 | 4,566.51 | 4,808.09 | 4,677.83 | 3,350.92 | 2,365.35 | 662.08 | 991.48 | 1,824.10 | 1,346.34 | 795.19 |
| XSD168797032 | EUR | 39,469.00 | 1,166.41 | 2,407.29 | 1,808.37 | 1,488.77 | 1,054.12 | 295.05 | 441.85 | 812.91 | 599.99 | 354.38 |
| XSD176153350 | EUR | 32,500.00 | 1,527.37 | 598.36 | 643.12 | 531.71 | 425.98 | 309.94 | 88.75 | 129.92 | 239.02 | 176.41 |
| XSD180580572 | HKD | 2,417,500.00 | 286,006.99 | 126,719.95 | 97,159.20 | 65,355.55 | 50,266.12 | 14,055.82 | 20,568.03 | 36,291.85 | 27,637.09 | 17,744.23 |
| XSD185655445 | EUR | 32,500.00 | 1,488.08 | 630.79 | 521.51 | 417.81 | 303.99 | 85.09 | 127.42 | 234.43 | 173.03 | 102.20 |
| XSD198737735 | USD | 8,125.00 | 1,093.90 | 445.17 | 482.00 | 369.16 | 248.56 | 191.18 | 53.41 | 78.14 | 137.93 | 104.71 |
| XSD200284247 | EUR | 9,875.00 | 1,184.94 | 464.21 | 488.93 | 412.50 | 330.47 | 240.45 | 100.79 | 185.43 | 136.86 | 80.84 |
| XSD209164190 | EUR | 167,500.00 | 17,529.89 | 8,867.50 | 7,381.20 | 6,102.50 | 4,889.00 | 3,357.22 | 995.69 | 1,491.06 | 2,743.24 | 1,185.87 |
| XSD209164358 | EUR | 75,000.00 | 4,530.88 | 4,869.79 | 4,026.16 | 3,325.55 | 2,340.90 | 659.91 | 993.74 | 1,609.67 | 1,335.83 | 788.99 |
| XSD210433206 | EUR | 7,812.00 | 583.21 | 228.48 | 245.57 | 203.03 | 162.65 | 118.35 | 49.61 | 91.27 | 67.36 | 39.79 |
| XSD210783552 | EUR | 21,437.00 | 2,547.24 | 997.91 | 1,072.55 | 710.41 | 516.89 | 144.68 | 216.66 | 398.62 | 294.21 | 173.77 |
| XSD213454829 | EUR | 187,500.00 | 16,319.70 | 6,393.40 | 6,871.64 | 5,681.21 | 4,551.49 | 3,311.64 | 924.95 | 1,386.13 | 2,553.86 | 1,113.32 |
| XSD214447360 | EUR | 37,500.00 | 4,511.69 | 1,899.71 | 1,570.61 | 1,258.29 | 915.53 | 256.26 | 383.76 | 706.03 | 521.11 | 307.78 |
| XSD216140094 | USD | 14,000.00 | 1,675.36 | 681.80 | 738.21 | 585.38 | 380.69 | 282.79 | 81.80 | 119.67 | 211.24 | 102.60 |
| XSD218004458 | EUR | 6,250.00 | 524.10 | 205.32 | 220.68 | 182.45 | 146.17 | 106.35 | 28.77 | 44.58 | 60.02 | 35.79 |
| XSD218614567 | EUR | 125,000.00 | 13,403.03 | 5,250.77 | 5,643.53 | 4,865.86 | 3,738.04 | 2,719.78 | 761.29 | 1,140.04 | 2,097.43 | 914.34 |
| XSD218154158 | CHF | 26,250.00 | 2,425.72 | 958.21 | 1,018.96 | 831.77 | 596.23 | 419.59 | 123.11 | 182.35 | 332.24 | 248.27 |
| XSD244093927 | EUR | 6,250.00 | 733.80 | 287.47 | 308.98 | 255.45 | 204.65 | 148.90 | 41.68 | 62.42 | 114.83 | 84.75 |
| XSD248182120 | EUR | 81,250.00 | 9,676.40 | 3,790.82 | 4,074.38 | 3,368.55 | 2,598.70 | 1,983.56 | 823.06 | 1,514.25 | 1,117.64 | 660.12 |
| XSD255988817 | EUR | 150,375.00 | 22,240.49 | 8,712.89 | 9,364.62 | 7,742.32 | 6,202.74 | 4,513.09 | 1,263.25 | 1,891.73 | 3,480.38 | 1,517.22 |
| XSD260378727 | EUR | 13,750.00 | 1,518.16 | 594.75 | 639.24 | 528.50 | 423.41 | 308.07 | 86.23 | 129.13 | 237.58 | 175.35 |
| XSD260592752 | EUR | 7,999.45 | 3,839.03 | 4,126.19 | 3,411.38 | 2,333.02 | 1,988.53 | 556.61 | 833.53 | 1,533.51 | 1,131.85 | 668.51 |
| XSD263871674 | EUR | 62,500.00 | 7,562.70 | 3,164.38 | 2,632.73 | 2,109.20 | 1,534.65 | 428.56 | 643.27 | 1,163.48 | 873.50 | 515.92 |
| XSD268041709 | EUR | 37,313.00 | 1,900.82 | 1,960.82 | 2,043.01 | 1,689.08 | 1,351.20 | 984.58 | 412.70 | 759.29 | 560.42 | 331.00 |
| XSD268576609 | CHF | 19,650.00 | 1,781.09 | 703.57 | 748.17 | 610.73 | 415.76 | 320.57 | 133.89 | 243.95 | 182.30 | 114.41 |
| XSD270752313 | EUR | 31,250.00 | 1,612.99 | 1,733.65 | 1,433.32 | 1,148.30 | 835.50 | 233.86 | 350.21 | 644.31 | 475.56 | 280.88 |
| XSD279207682 | EUR | 16,250.00 | 1,966.30 | 770.32 | 824.94 | 684.51 | 548.39 | 399.01 | 111.69 | 167.25 | 307.70 | 227.11 |
| XSD283820065 | EUR | 26,875.00 | 1,880.30 | 736.63 | 791.73 | 654.57 | 524.41 | 381.56 | 106.80 | 159.94 | 284.25 | 217.18 |
| XSD284922601 | EUR | 35,625.00 | 3,735.55 | 1,463.44 | 1,572.90 | 1,300.42 | 1,041.83 | 758.03 | 212.18 | 317.74 | 584.57 | 431.46 |
| XSD288341448 | EUR | 111,375.00 | 11,945.63 | 4,679.82 | 5,029.87 | 4,158.51 | 3,331.58 | 2,424.04 | 678.51 | 1,016.08 | 1,869.36 | 1,379.74 |
| XSD288524795 | EUR | 25,000.00 | 2,099.84 | 865.72 | 930.48 | 769.29 | 616.31 | 448.43 | 125.52 | 187.97 | 345.82 | 255.24 |
| XSD289069519 | EUR | 46,250.00 | 5,631.23 | 2,206.09 | 2,371.11 | 1,960.34 | 1,570.53 | 1,142.71 | 319.85 | 476.98 | 881.23 | 650.42 |
| XSD289253287 | EUR | 31,750.00 | 2,377.64 | 931.46 | 1,001.14 | 827.70 | 693.11 | 482.48 | 135.05 | 202.24 | 372.07 | 274.62 |
| XSD290250434 | EUR | 16,500.00 | 2,291.04 | 897.54 | 964.68 | 797.56 | 638.96 | 464.91 | 130.13 | 194.87 | 358.52 | 264.62 |
| XSD290251007 | EUR | 71,875.00 | 4,572.97 | 1,773.88 | 1,906.57 | 1,576.28 | 1,282.83 | 918.83 | 257.19 | 385.14 | 708.58 | 522.99 |
| XSD291131141 | EUR | 32,500.00 | 1,301.84 | 510.01 | 548.16 | 453.20 | 393.08 | 284.17 | 73.94 | 110.73 | 203.72 | 150.36 |
| XSD291347234 | EUR | 20,000.00 | 1,156.93 | 453.24 | 487.14 | 402.75 | 322.66 | 234.77 | 65.71 | 96.41 | 181.05 | 135.63 |
| XSD297522228 | EUR | 62,500.00 | 7,305.39 | 2,861.96 | 3,076.04 | 2,543.15 | 2,037.44 | 1,482.43 | 414.94 | 621.38 | 1,143.21 | 843.78 |
| XSD301522719 | EUR | 18,125.00 | 2,246.57 | 880.12 | 945.95 | 782.08 | 626.56 | 455.88 | 127.60 | 191.09 | 351.56 | 259.48 |
| XSD303483006 | EUR | 71,375.00 | 7,565.78 | 2,963.97 | 3,185.68 | 2,633.90 | 2,110.06 | 1,535.27 | 429.73 | 643.53 | 1,183.96 | 873.86 |
| XSD304195006 | USD | 93,750.00 | 8,854.09 | 3,603.25 | 3,901.34 | 2,987.95 | 2,011.88 | 1,547.38 | 432.32 | 632.44 | 1,116.37 | 847.51 |
| XSD309103546 | EUR | 12,500.00 | 1,446.57 | 566.71 | 609.10 | 503.58 | 403.44 | 293.54 | 82.16 | 123.04 | 228.37 | 167.08 |
| XSD313848977 | EUR | 103,875.00 | 8,091.21 | 3,169.81 | 3,406.92 | 2,816.71 | 2,256.60 | 1,641.89 | 459.59 | 686.23 | 1,266.19 | 934.55 |
| XSD316151088 | EUR | 13,850.00 | 1,755.89 | 656.55 | 705.66 | 583.41 | 467.40 | 340.08 | 95.19 | 142.55 | 262.26 | 193.57 |
| XSD319210803 | USD | 50,000.00 | 6,121.83 | 2,491.33 | 2,697.43 | 2,065.90 | 1,391.04 | 1,069.87 | 437.28 | 771.87 | 585.98 | 374.91 |
| XSD342782702 | USD | 25,000.00 | 2,844.42 | 1,157.56 | 1,253.32 | 959.89 | 646.33 | 497.10 | 138.89 | 203.17 | 358.64 | 272.27 |
| XSD346466781 | USD | 35,000.00 | 4,644.95 | 1,735.66 | 1,879.24 | 1,439.27 | 969.11 | 745.36 | 208.25 | 304.64 | 537.75 | 408.24 |
| XSD349442458 | USD | 29,375.00 | 3,788.05 | 1,541.58 | 1,669.11 | 1,278.34 | 860.75 | 662.02 | 184.96 | 270.58 | 477.62 | 362.59 |
| XSD355227942 | EUR | 90,000.00 | 11,625.01 | 4,554.21 | 4,746.90 | 3,342.16 | 2,588.98 | 660.30 | 988.80 | 1,819.19 | 1,347.71 | 793.05 |
| XSD356065994 | USD | 206,250.00 | 24,146.40 | 9,826.59 | 10,639.52 | 8,148.57 | 5,866.70 | 4,719.92 | 1,719.00 | 1,724.76 | 3,044.50 | 2,311.29 |
| XSD356376995 | EUR | 75,000.00 | 9,075.34 | 3,821.26 | 3,159.27 | 2,531.04 | 1,941.58 | 515.47 | 771.93 | 1,420.18 | 1,048.21 | 619.11 |
| XSD359722856 | USD | 123,000.00 | 5,562.09 | 6,043.88 | 4,628.88 | 3,116.77 | 2,397.17 | 669.75 | 979.77 | 1,259.46 | 1,312.95 | 840.02 |
| XSD365873347 | USD | 25,000.00 | 3,155.85 | 1,284.30 | 1,390.55 | 1,064.99 | 717.09 | 551.53 | 154.09 | 225.42 | 397.91 | 302.08 |